

# Will Questionnaire

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## What information will you need before completing our Will Questionnaire?

If there is any information you are unsure of when completing the Will questionnaire please indicate. Any questions regarding the completion of the will should be sent to Nicole Noble at [nicole.noble@haddenrankin.com](mailto:nicole.noble@haddenrankin.com).

Any answers given in the questionnaire are not final and can be edited before the preparation of the final version of the Will.

### Personal Details

Full name		Telephone Number		Date of Birth	
Email address		Marital Status		Children	
Stepchildren		Choice of executors			

### Value of your Estate

Property owned (Is it jointly held? Is there a mortgage over the property? Is there a survivorship destination in the title?)

Investments (stocks, shares, bonds)		Life Assurance policies		
Business / agricultural interests		Savings		Spouse's assets
Inheritance due (from another's state or trust)		Pension		Foreign assets

### Disposal of Estate Information

Full names and addresses of individuals and charities you wish to leave specific items and sums of money.

Full names and addresses of who is to receive the remainder (residue) of your estate, including names and addresses of those that will receive the residue if your original residuary beneficiaries predecease you.

Do you wish to appoint Trustees? Do they differ from your executors?

Who do you wish to appoint as guardians to your children? Full names and addresses.

Do you have any specific burial or cremation wishes?